# **Historic, Archive Document**

Do not assume content reflects current scientific knowledge, policies, or practices.



VOL. XL NO. 2 Released February 15, 1955, 2:00 P. M. (EST) FEBRUARY 1955

# CONTENTS

Analysis of January 31 storage holdings and occupancy	1 & 2
Charts: Storage occupancy	
Space and occupancy in public general refrigerated warehouses	5
Space and occupancy in private and semiprivate general warehouses	6
Space and occupancy in meat-packing plants	6
United States refrigerated net piling space capacity	7
Net changes in storage holdings during January	8
Total weight of commodities stored in refrigerated warehouses	8
Space and occupancy in public general warehouses in selected cities	9
	10
Apple houses, space and occupancy	10
Apple and pear holdings, by States	
Fresh fruits, vegetables, and nuts in storage	11
Dairy and poultry products in storage, by States	12
Dairy and poultry products in storage	13
Commodities stored in public general cold storage warehouses	14
Certain commodities owned by the Government in storage	14
Frozen fruits and vegetables in storage	15
Meats and meat products in storage	16
Fishery products in storage	17
All commodities in storage, by regions	18&19

U. S. DEPARTMENT OF AGRICULTURE AGRICULTURAL MARKETING SERVICE Agricultural Estimates Division Washington, D. C.

102



# PERCENTAGE OCCUPANCY OF PUBLIC COLD-STORAGE WAREHOUSES 1953 END OF MONTH OCCUPANCY Cooler بباييانيانيانيانيانيان 1950 Freezer 1947 80 20 %

AGRICULTURAL MARKETING SERVICE

NEG. 416-55(2)

U. S. DEPARTMENT OF AGRICULTURE

#### COLD STORAGE REPORT

Analysis of holdings and space January 31, 1955

/Data for this report are collected from public, private, and semiprivate warehouses, apple houses, and meat-packing plants where food products are generally stored for 30 days or more. Commodities in space owned or leased and operated by the armed services are not reported. All January 31 figures are preliminary.

Commodity summary

Storage holdings of butter were down 37 million pounds from a month earlier to total 342 million pounds by January 31, according to warehouse reports received by the Agricultural Marketing Service. On that date, American cheese stocks totaled 493 million pounds as compared with 519 million pounds the month before. Approximately 288 million pounds of butter and 324 million pounds of cheese were reported to be Government owned on January 31. Turkey stocks at 123 million pounds were not only below the 1950-54 average for January 31 but were also below the holdings of last January. January 31 poultry holdings were down 20 million pounds from a month earlier to total 250 million pounds. This compares with 267 million last January and an average of 282 million pounds for this time of year. Above average net reductions in holdings of frozen fruits brought stocks down to 347 million pounds and frozen vegetables to 578 million pounds. This time last year over 328 million pounds of frozen fruits and 631 million pounds of frozen vegetables were reported in storage. Frozen orange concentrate holdings increased seasonally to more than 20 million gallons as compared with 19 million last January 31. Approximately 235,000 cases of eggs were reported in storage on January 31 as compared with 73,000 this time last year. Frozen egg holdings totaled almost 66 million pounds or about 55 percent more than average for this date. Red meat stocks were up to 847 million pounds by January 31, a gain of 47 million pounds over the December 31, 1954 total. Last January only 762 million pounds were in storage but the average January 31 stocks are 941 million pounds.

Storage occupancy

Seasonal declines in use of public refrigerated space brought cooler occupancy down from 67 to 63 percent and freezer occupancy down from 78 to 76 percent by January 31. These seasonal reductions were greater than average for this time of year. Cooler occupancy a year earlier was 60 percent while the January average is 61 percent. Freezer occupancy was below that of last January (77 percent) and also below average (78 percent) for January 31.

General commodity movement

Seasonal net reductions in stocks of cooler-held products reduced their weight to 2.2 billion pounds. During January a net out-of-storage movement in stocks of apples, pears, other fresh fruits, dairy products, dried eggs and beef collectively more than offset net increases in stocks of other cooler-stored products. In freezer space, too, net reductions in stocks declining seasonally exceeded net gains for stocks increasing seasonally and by January 31, freezer-held items totaled 2.8 billion pounds as compared with 2.9 billion the month before.

Fruits, vegetables, and juices

January 31 holdings of fresh apples totaled about 19 million bushels which were about average for that date but compares with 15 million bushels last January 31.

Fresh pear stocks totaled slightly more than 1 million bushels. A net reduction of 31 million pounds brought frozen fruit stocks down to 347 million pounds. The January seasonal decline was about 24 percent greater than average and 10 percent larger than last year's net reduction. However, frozen fruit holdings on January 31

were 20 percent above average for the date and 6 percent greater than stocks of last January 31. During January, seasonal stock reductions were reported in almost all of the frozen fruit items. The greatest decrease was 17 million pounds of frozen strawberries which left about 93 million pounds in storage. Last January, 105 million pounds were in store while 82 million pounds are average for this time of year. Reductions for the other frozen fruit items ranged up to 6 million pounds. Frozen vegetable stocks at 578 million pounds by January 31 indicated a seasonal decline of 71 million pounds. Last January, about 73 million pounds, net, moved from storage but the average for January is only 50 million pounds. The vegetable items largely responsible for the above-average seasonal reduction were as follows: peas. down 22 million pounds; lima beans and snap beans, each down 12 million pounds; corn, down 8 million pounds. Stocks for each of the aforementioned items except peas were above average for this date and were also above their respective levels of last January 31. Holdings of peas (101 million pounds) were not only below average but were also below the reported total of January 31, 1954. Frozen orange concentrate stocks increased seasonally to 20 million gallons. The January net increase of 6 million gallons compares with 7 million last year at which time 19 million gallons were reported in storage.

#### Poultry and dairy products

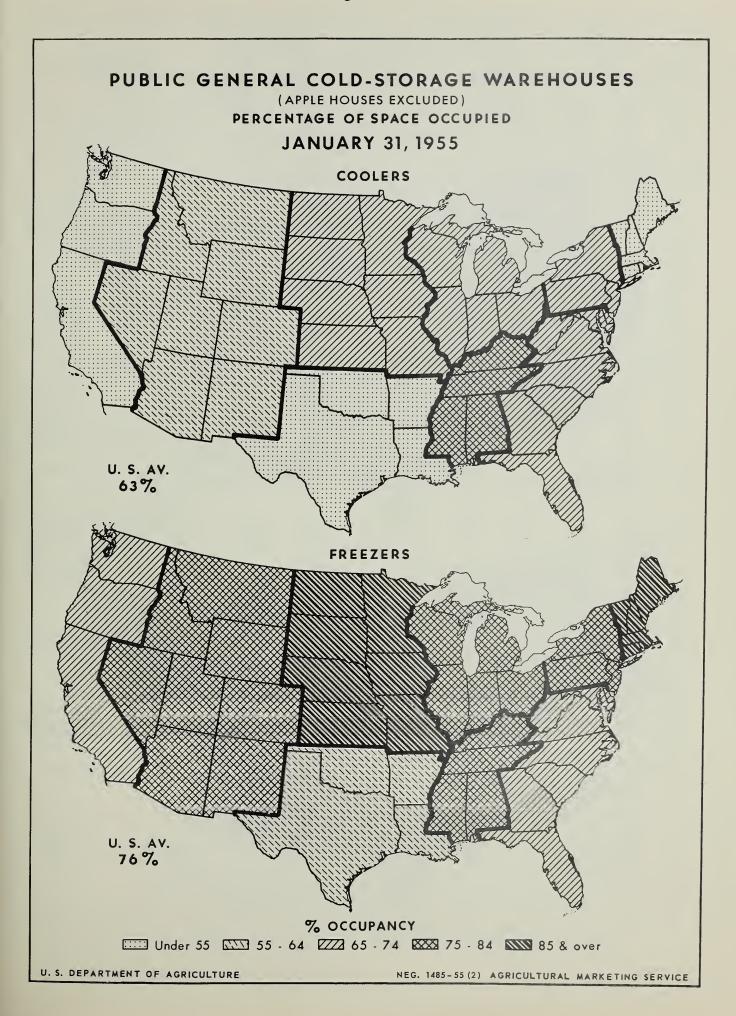
Stocks of frozen poultry were reduced seasonally during January to total 250 million pounds. This compares with 267 million pounds a year earlier and an average of 282 million pounds for January 31. The January net disappearance was 20 million pounds whereas last year it was 9 million while the January average is 5 million pounds. Turkey holdings were up slightly from the month before and by January 31 totaled about 123 million pounds. Only 2 months earlier, turkey holdings were the second largest on record whereas by January 31, stocks were below average for that date and also below the stocks of January 31, 1954. Butter stocks, too, were reduced significantly since the record holdings of August 31, 1954. On that date over 508 million pounds were in storage as compared with 342 million pounds on January 31, 1955. American cheese holdings fell off to 493 million pounds by January 31 -- a reduction of 26 million pounds since December 31, 1954. At the peak last year (September 30) over 580 million pounds were in storage. Shell egg holdings increased seasonally to 235,000 cases. This compares with 73,000 last January 31 and an average of 177,000 cases for this time of year. Frozen egg holdings were reduced to about 66 million pounds which compares with 38 million this time last year and 42 million pounds, the average for January 31.

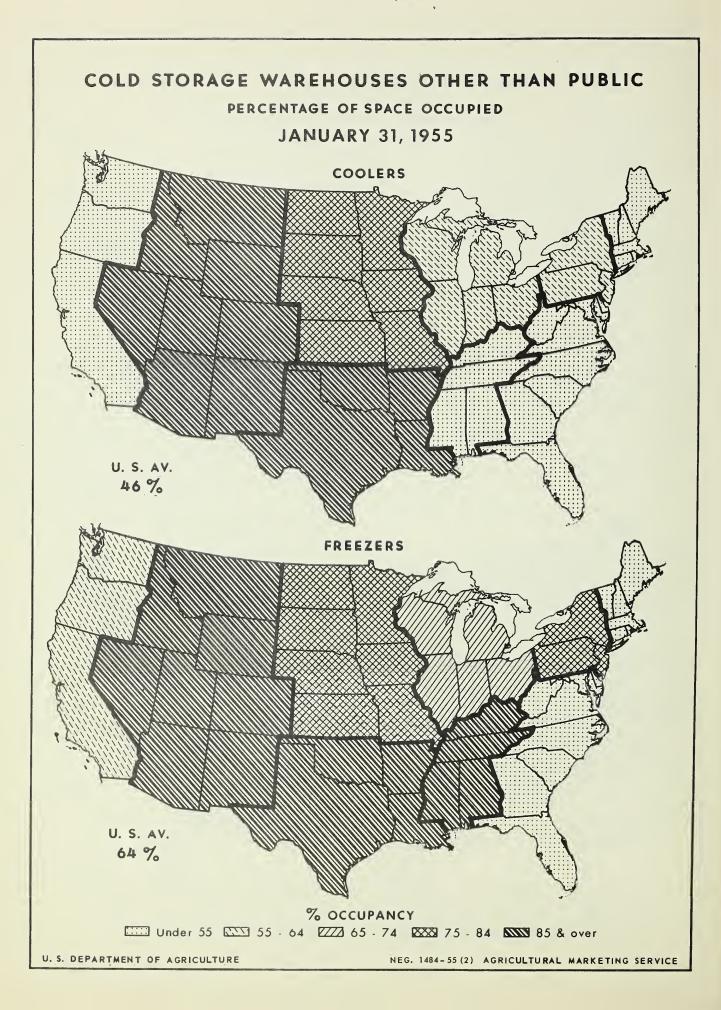
#### Meat and meat products

Storage stocks of beef decreased during January but stocks of pork and other red meats increased. Holdings of beef were down to 174 million pounds by January 31 which compares with 230 million a year earlier and an average of 205 million pounds for this time of year. The seasonal gain in pork stocks of 58 million pounds was about one-eighth less than last January and was not quite half as great as the average January net gain of 121 million pounds. Total holdings of pork on January 31 amounted to 506 million pounds or about 28 percent more than the stocks of last January 31, but 14 percent under average for this time of year. Stocks of other red meats were up slightly from a month earlier to total 166 million pounds on January 31 as compared with 163 million on December 31, 1954. Last January 31, stocks of other red meats totaled 139 million pounds while 147 million pounds is average for this date.

#### Storage outlook

Further declines are expected during Februay in cooler and freezer occupancies. By past performance, a decline of 4 points in cooler occupancy may be expected if the 5-year average pattern prevails and only a 2-point decline according to the February 1954 seasonal change. Freezer occupancy generally declines 2 points during February.





- 5 -

TABLE 20 -- End-of-month space and occupancy in public general refrigerated warehouses

	Net pili	ng space		Perc	entage	of net	piling	space o	ccupier	
State or	report	ed (1)	4 Jan	uary	Jan	uary		ember		
geographic region	January		1950-	54 270	70	954		954,	2955	uary,
3 3 2	Cooler	Freezer	Cooler			Freezer		Freezer		Freezer
	1,000	1,000	-	-		1				
	cui ft.	cu. ft.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.
Maine, N. H. and Vt	illi 5	1,186	50	70	27	62	27	60	25	61
Massachusetts	2,000	6,016	ليلي	85	38	88	47	92 74	ħ1	95
R. I. and Connecticut	278	.801	66	73	49	72	57	5-12	54	72
				<del></del>						
New England	2,923	8,003	48	82	38	81	म्म	85	39	88
New York	19,585	29,044	60	75	69	72	75	79	68	76
New Jersey	4,987	11,101	61	82	54	78	69	83	67	74
Pennsylvania	5,231	8,621	55	81	65	800	75	84	64	84
T T		y								
Middle Atlantic	29,803	38,766	59	78	60	77	74	82	67	77
Ohio	3,553	6,406	56	82	58	90	62	90	59	87
Indiana	708	2,060	62	84	53	81	81	86	80	82
Illinois.	14, 349	15,321	60	83	58	89	71		71	85
Michigan	2 622	3,793	71	83	64	82	71	93 85	71	80
Wisconsin	3,632 4,848	2,364	72	83	73	81	67	68	9 <del>1</del>	67
Alaconain	4040	2,504	16	03	15	07	0/	90	04	07
East North Central	<b>2</b> 7,290	29,346	63	83	61	87	69	89	68	84
Minnesota	1,005	4,551	66	87	64	89	62	89	64	89
Iowa	316	1,759	68	89	71	86	68	83	74	87
***	4,402	7,749	67	78	76	62	69	85	66	84
	840	200	63	91	72	90	74	87	71	89
Dakotas and Nebraska	040 6 ():8	4,304	62	76	64	81	82	82		
Kansas	ह <sub>ु</sub> 648	3,469	02	70	044	OF	0%	92	79	79
West North Central	13,211	21,832	63	дĻ	70	78	73	ზ6	73	85
Delaware, Maryland & D.C.	1,367	5,358	47	79	55 47	80	65	84	59	78
Virginia and West Va	6,548	2,940	60	76	47	73		77	67	71
North and South Carolina.	306	<sup>2</sup> 463	59	85	غلا	73 68	69 144	35	1414	95
O=	3,466	1,995	70	85			82	88	76	79
Georgia	1,120	7,76	63	73	79 66	77	51	35	51	55
South Atlantic										
South Atlantic,	12,807	16,511	62	77	59	68	70	84	66	රේව
Kentucky	(3)	(3)	68	84	76	82	85	82	(3)	(3)
Tennessee	2,436	3,383	70	81	72	77	84	84	82	82
Alabama and Mississippi .	854	1,047	72	92	78	83	38	87	75	8ිරි
East South Central	3,230	4,630	70	82	74	79	85	84	80	83
Arkansas	256	276	39	33	59	51	51	වීම	ith	82
Louisiana	1,054	952	74	86	61	83	. 71	89	70	86
Oklahoma -	603	1,231	65	ර්3	58	83	38	85	37	84
Texas: : : : : :	6,030	6,237	52	58	63	53	54	53	52	52
West South Central	7,945	8,956	63	8મ	62	60	54	62	53	61
Mountain	1,265	3,942		72	59	73	67	81	62	82
Washington	2,072	7,234	52	69	ų2	60	39	58	38	50
Oregon	1,763	6,346	46	61	46	63	42	57	43	58
California	14,302	21,861	60	85	52	83	48	77	48	74
Pacific	18,137	35,341	57	74	50	沙	46	71	46	67
1001110 , , , , , , , ,										
1401110	116,471	169,727	62	78	60	77	67	78	63	76

<sup>(1)</sup> Space reported to USDA and temperatures at which it was held January 31, 1955.
(2) Preliminary.
(3) Insufficient returns received from this State.
(4) Weighted average of the occupancy for geographic regions based on the corresponding net piling space.

TABLE 2. -- End-of-month space and occupancy in private and semiprivate general refrigerated warehouses

	Not -	iling	I	Pomont age	of net p	iling and	o ocemác	d
Region	apac	e (1)	Januar		Januar		January 1955	
	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer
	1,000 cu. ft.	1,000 cu. ft.	Pct.	Pct.	Pet.	Pct.	Pct.	Pct.
New England (	99	228	50	50	653	<b>a</b>	51	54
Middle Atlantic	2,098	1,084	43	67	41	79	63	72
East North Central	2,906	5,201	73	69	70	60	62	69
West North Central	280	2,176	67	71	61	70	72	75
South Atlantic	714	9,010	35	50	51	43	23	43
East South Central	-	923	<b>639</b>	•	<b>69</b>	73	<b>e</b>	<b>CED</b>
West South Central	76	108	90	•	<b>663</b>	<b>\$</b>	93	29
Mountain	172	176	47	<b>CO</b>	42	96	85	91
Pacific	1,812	6,632	46	57	477	72	53	60
United States (2)	8,157	24,615	57	61	55	59	58	58

TABLE 30 -- End-of-month space and occupancy in meat-packing plants

TABLE JOSE BUILD	Net p	iling	Percentage of net piling space occupied						
Region		(1)		y 1953	January 1954			cy 1955	
	Cooler	Freezer	Cooler	Freezer		Freezer	Cooler	Freezer	
	1,000 cu. ft.	1,000 cu. ft.	Pct.	Pet.	Pct.	Pct.	Pct.	Pct.	
New England	-	400	82		600	<b>c</b>	ڪٽ	633	
Middle Atlantic	739	346	91	81	70	71	49	73	
East North Central	2,938	768	91	80	89	77	82	80	
West North Central	6,763	5 <b>,3</b> 08	89	96	83	96	82	83	
South Atlantic	. 609	137	100	100	99	100	96	100	
East South Central		<b></b>	100	100	=	-	C00	<b>-</b>	
West South Central	. 763	44,2	100	100	100	100	100	100	
Mountain		63	100	100	cas	=	=	0	
Pacific	749	283	100	100	100	96	81	75	
United States (2)	12,561	7,284	89	93	85	93	82	83	

<sup>(1)</sup> Space reported to USDA and temperatures at which it was held January 31, 1955.
(2) Weighted average of the occupancy for geographic regions based on the corresponding net piling space.

Space reported to USDA and temperatures at which it was held January 31, 1955.
 Weighted average of the occupancy for geographic regions based on the corresponding net piling space.

Table 4.—United States refrigerated net piling space capacity, October 1, 1953 1/

Table 4.—United States refr	Igerated	nec piri	ig space c		warehouse		/	
State or geographic region	Public	gene <b>ral</b>	Priva semipr gene	ivate	Meat-p pla		Apple 1	houses
	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler
	1,000 cu. ft.	1,000 cu ft	1,000 cu. ft.	1,000 cu. ft.	1,000 cu. ft.	1,000 cu · ft ·	1,000 cu. ft.	1,000 cu. ft.
Maine, N. H. and Vt Massachusetts Rhode Island & Conn	1,221 7,539 1,106	462 2,845 333	472 650 <b>1</b> 76	24 545 70	યાયાયા	2/2/2/	7 14 2	963 2,309 2,367
NEW ENGLAND	9,866	3,640	1,298	639	574	84	23	5,639
New York	19,477 12,138	22,852 4,711	1,886 505	2,993 292	560 281	3,452 103	40 <b>1</b> 35	14,558
Pennsylvania	8,668	6 <b>,</b> 267	1,113	1,009	117	864	124	3,641
MIDDLE ATLANTIC	40,283	33,830	3,504	4,294	958	4,419	<b>5</b> 60	20,183
OhioIndiana	7,309 1,831 15,111	4 <b>,</b> 774 644	423 518	222 403	325 312	<b>1,</b> 853	18	897 443
Illinois Mi chigan Wisconsin	15,111 5,308 2,012	15,671 4,096 6,014	4,876 1,752 522	2,934 1,461 3,820	1,958 227 1,593	5,122 847 1,788	(57	1,539
EAST NORTH CENTRAL	31,571	31,199	8,091	8,840	4,415	10,055	75	5,354
Mirmesota	5,001 3,296	1,085	1,152 755 232	97 503	1,648 2,630	1,577	- <u>2</u> /	- 2/
Missouri	8,340 4,148 2,909	5,165 732 7,273	1,533 747	305 439 227	956 2,652 621	2,234 4,300 1,785	2/	2/
WEST NORTH CENTRAL	23,694	14,864	4,419	1,571	8,507	11,826	5	735
Delaware, Maryland & D. C Virginia and W. Virginia	7,132 2,858	872 6,811	272 940	119	<u>2/</u>	<u>2/</u> 184	480	986 14,587
North and South Carolina Georgia	694 2,396 5,081	482 3,504 1,129	347 631 9,588	214 207 35	2/ 408 -	486 -	-	326
SOUTH ATLANTIC	18,161	12,798	11,778	1,991	457	1,016	489	15,899
Kentucky Tennessee Alabama and Mississippi	953 3,974 1,008	889 2,081 1,094	2/ 257 2/	2/ 3 2/	2/ 274 2/	<u>2</u> / 429 2/	2/	2/
EAST SOUTH CENTRAL	5,935	4,064	387	119	329	529	2/	2/
Arkansas	488 1,542	256 972	<b>\</b> 540	<b>\52</b>	2/	2/ 2/ 1,790	2/ 2/	<u>2</u> / 2/
Oklahoma	1,120	602	100	103	2/ 2/ 809 1,014	1,790	-	-
WEST SOUTH CENTRAL	12,905	5,932	859	869	1,846	3,280	2/	2/
MOUNTAIN	4,571	1,556	1,143	238	1,064	764	2/	2/
Washington	7,974 6,845	2,091 2,039	4,348 3,234	837 820	339	1,152	259	52,376 6,489
California	21,756	12,198	3,759	11,936	{352	{1,664	831	6,097
PACIFIC	36,575	16,328	11,341	13,593	691	2,816	1,090	64,962
UNITED STATES	183,561	124,211	42,820	32,154	18,841	34,789	2,252	113,548

<sup>1/</sup>Total storage capacity in the United States and the lowest temperature at which it could be held as reported by the latest biennial survey, October 1, 1953.
2/Not shown to avoid disclosure of individual plant reports.

Cooler commodities	Holdings Jan. 31, 1955	January net change Quantity Pot.	Freezer commodities	Holdings Jan. 31, 1955	January Net change Quantity Pot.
	1,000 pounds	1,000 pounds Pct.		1,000 pounds	1,000 pounds Pet.
Apples	905,472	-288,672 24	Cream	4,696	
Pears	59,000	-27 <b>,</b> 550 32	Butter, creamery	341,893	-36,717 10
Other fresh fruits Fresh vegetables	38,415 120,376	-24,322 39 1,787 2	EggsPoultry	65,881 249,767	-9,047 12 -20,096 7
Dried & evap. fts.	33,289	2,499 8	Fruits	347,124	<b>-30,826</b> 8
Nuts & nut meats	72,017	8,461 13	Juices	302,022	
Cheese	522,081	<b>-26,769</b> 5	Vegetables	578,212	-71,109 11
Other dairy prod	16,576	-20,168 55	Beef	166,176	-13,033 7
Shell eggs	10,575	1,890 22	Veal	19,056	-1,476 7
Dried eggs · · · · · · ·	1,638	-278 15	Pork	392,293	
Beef	8,173	<b>-</b> 466 5	Lamb and mutton.	8,978	-736 8
Pork	114,184	11,084 11	Edible offal	61,598	-3,023 5
Sausage		740 9	Sausage	5,732	
Canned meats	60,975	6,974 13	Miscellaneous	251,894	-320 -
Miscellaneous •••••	271,871	<b>-9,245</b> 3			
Total	2,244,035	-364,035 14	Total	2,795,322	-87,211 3

<sup>(1)</sup> For a detailed breakdown see the following tables.

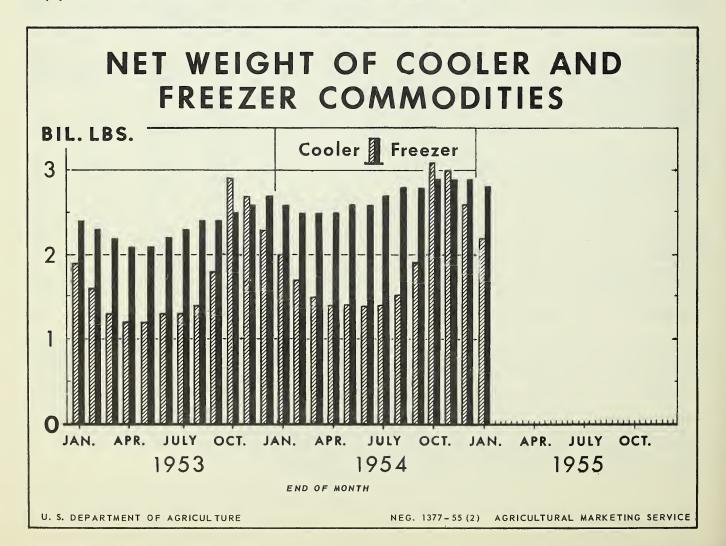


TABLE 60 -- End-of-month space and occupancy in public general warehouses in selected cities

	in selected cities									
	Net 1	oiling			entage	of net pi	ling spa	ace occu	pied	
City (1)	spa	ted (2)	19	ember 953		uary 954		mber 154	Jan 1	uary 955
	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer
	1.000 cu. ft.	1,000 cu. ft.	Pct.	Pct.						
New England:										
Boston	1,165	4,089	26	93	19	90	33	99	28	99
Middle Atlantic:										
New York Buffalo Rochester Philadelphia Pittsburgh	10,198 606 5,826 1,952 1,488	16,564 2,000 2,335 5,088 2,108	65 80 63 60 80	78 62 59 86 90	64 67 48 64 82	79 53 53 88 89	67 85 73 69 75	89 66 86 86	67 84 61 70 60	78 83 62 85 87
E. N. Central:										
Cleveland Cincinnati Chicago Detroit Milwaukee	2,137 (3) 11,466 3,041 634	2,631 (3) 14,414 3,338 1,727	56 60 63 71 78	86 88 89 87 95	54 60 59 66 76	38 90 89 82 <b>84</b>	65 5 <b>1</b> 68 74 75	96 87 93 87 65	65 (3) 71 77 71	90 (3) 86 84 64
W. N. Central:										
Minneapolis St. Louis Kansas City	689 1,903 1,311	2,415 3,544 3,051	60 77 75	92 73 71	56 79 74	89 71 66	63 62 63	90 88 83	75 63 65	92 89 85
South Atlantic:										
Baltimore & D.C. Richmond Norfolk	1,273 1,034 1,167	5,056 627 1,080	59 57 75	84, 67 72	55 56 75	79 70 72	65 63 78	84 80 73	59 56 79	78 75 65
E. S. Central:										
Nashville Memphis	1,200 615	1,694 1,407	80 99	91 65	74. 61	89 65	88 67	86 80	84, 68	83 79
W. S. Central: New Orleans Dallas-Ft.Worth	910 4 <sub>9</sub> 273	752 4 <sub>9</sub> 901	63 61	87 53	60 59	84 49	68 50	86 47	67 48	E3 47
Pacific:			4.5	10		0 4	0.00	DF 360		<i>P P</i>
Seattle Tacoma Portland Los Angeles San Francisco . San Jose Modesto	1,094 353 504 3,179 3,556 2,605 942	2,111 1,984 3,511 6,446 3,868 2,916 2,364	40 12 31 71 59 30 54	61 68 59 82 93 85 83	38 14 32 67 49 24 65	62 59 56 79 92 84 88	49 12 48 69 46 32 59	73 47 63 72 80 71 95	46 14 51 71 53 25 56	66 44 57 73 80 65

Space shown includes public warehouses within a 25-mile radius of city named.
 Space reported to USDA and temperatures at which it was held January 31, 1955.
 Insufficient returns received from this city.

Table 7. — End-of-month space and occupancy in apple houses

	Net p	iling		Space occupied						
Regions	space		Januar	y 1953	Januar	y 1954	January 1955			
	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer		
	1,000 cu. ft.	1,000 cu. ft.	Pet.	Pet.	Pet.	Pct.	Pet.	Pot.		
New England	2,898	•	22	(Trip)	23	-	31	-		
Middle Atlantic	16,842	532	38	58	47	63	54	85		
East North Central	4,024	9	31	56	29	cons.	36	39		
West North Central	417	-	29	SUMB	33	<b>43</b>	28	4886		
South Atlantic	10,921	58	27	55	28	<b>7</b> 3	35	ca ca		
East South Central) West South Central)	385	9	<b>S</b>	•••	14	100	18	100		
Mountain	<b>,</b>	-	•	ab	•	-	<b>(85)</b>	•		
Pacific	48,426	60	36	41	37	13	36	•		
United States (2) •••	83,913	608	34	52	36	53	40	76		

<sup>(1)</sup> Space reported to USDA and temperatures at which it was held January 31, 1955.(2) Weighted average of the occupancy for geographic regions based on the

corresponding net piling space.

Table 8. - End-of-month apple and pear holdings, by States

Control and the Control of the Contr	Pe	ar holding	s	App	le holding	S
State	State January 1950-54 av.		January 1955	January 1950-54 av.	January 1954	January 1955
		•	Thousands	of bushels	-	
Vt., Mass., and Conn.  New York  New Jersey  Pennsylvania  Ohio  Illinois  Michigan  Missouri  Kansas  Virginia  West Virginia  Washington	6 8 2 6 1 3 1	20 1 4 1 4 4 7 1	1 4 18 - 10 3 7 1 1 1	1,021 3,113 462 585 266 472 557 179 33 1,567 410 7,489	892 2,348 314 366 174 300 449 99 22 696 329 6,995	949 4,096 447 605 189 280 621 105 43 1,854 465 6,593
Oregon	603 129	637 116	577 163	5 <b>1</b> 0 1,361	277 <b>1,</b> 230	459 1,612
U. S. Total	10 953	9 1 <sub>\$</sub> 159	1,180	18,614	452 14,943	546 18,864

<sup>(1)</sup> Holdings for States having significant quantities of apples or pears are given above. Other holdings shown under "Other States."

TABLE 9. -- End-of-month stocks of fruits, vegetables, and nuts

Net changes in stocks during January and comparisons:

Fresh apples: Decreased by 6 million bushels; January 1954 decrease was 5 million bushels; average January decrease was 6 million bushels.

Fresh pears: Decreased by 551 thousand bushels; January 1954 decrease was 772 thousand bushels; average January decrease was 626 thousand bushels.

	· · · · · · · · · · · · · · · · · · ·			
Unit	January 1950-54 av.	January 1954	December 1954	January 1955
	Thou.	Thou.	Thou.	Thou.
Standard box Bushel (2) Bushel basket	9,003 812 3,167	8,094 742 1,785	9,785 1,887 4,082	3,365 656 3,234
Bushel (2)	5,632	4,322	9,124	6,609
Bushe 1	18,614	14,943	24,878	18,864
Packed box Loose box Box Bushel basket	7 1 935 10	10 1,146 3	2 1 1,570 158	2 2 1,112
Bus he i	953	1,159	1,731	1,3.80
Pound do. do.	(3) 50,311 47,111	63,073 7,452 32,981	58,322 4,415 30,790	34, 794 3, 621 33, 289
do.	67,827 750	58,881 733	51,559 233	55,126 228
do.	82,774	66,063	66,767	65,022
do. do.	29,669 21,876 1,145	34,437 19,760 653	31,138 14,870 1,475	35,375 15,942 1,850 18,850
	Standard box Bushel (2) Bushel basket Bushel (2) Bushel  Packed box Loose box Box Bushel basket  Bushel  Pound do. do. do. do. do. do.	1950=54 avo   Thou.	1950-54 avo   1954   Thous   Thous	1950-54 avo   1954   1954   1954   Thou.   Thou.   Thou.   Thou.   Thou.   Thou.   Thou.

<sup>(1)</sup> Western apples are those grown in Washington, Oregon, California, Idaho, Nevada, Wyoming, Montana, Utah, Colorado, Arizona and New Mexico. (2) Other containers in terms of bushel equivalents.

(3) Data not available.

= 12 =

TABLE 10 -- End-of-month stocks of dairy and poultry products, by States,
January 31, 1955

January 31, 1955											
State	Cre Fluid	am Plastic	Creamery butter	American cheese	Shell eggs	Frozen eggs	Total poultry				
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 cases	1,000 pounds	1,000 pounds				
Massachusetts Other States	16		3,779 423	1,133	<b>1</b>	<b>1</b> <sub>9</sub> 337	8,763				
New England			4,202	1,205	4	1,897	2,441 11,204				
New York	2,113	127	40,157	75,602	9	6,202	30,086				
New Jersey	249 788	7.00	18,952	13,240	31	2,889	10,652 15,550				
Pennsylvania	788	109	70,461.	17,797 106,639	Life	3,224 12,315	15,550 56,288				
Middle Atlantic				A Marine A Marine							
Ohio	111		12,007	14,501 2,572	L.	2,531	8,589				
Illinois	374		3,608 92,170	61,307	106	1,564 8,806	1,688 25,324				
Michigan	67 88		14,446	16,995 114,688	၌	969	4,169 1,985				
Wisconsin	8_		5,900 123,131	210,063	117	14,519	51,755				
Minnesota			19,371	1,231 1,680	2	1;111	8,074 3,535				
Missouri	21	12	27,715	48,247	6	11,682	12,579				
Dakotas	23		25090 7533	57 4,065	13	2,826	483 13,018				
Kansas	ر~		11,903	27,605	(رطه	2,247	3,012				
West North Central			86,386	82,885	21	21,080	40,706				
South Atlantic			17,257	37,494	11	4,181	18,307				
Kentucky			136 6,983 394	6,188 19,161 3,483	3 2 1	1,331 1,340 252	2,900 2,255 1,744				
East South Central			7,563	28,832	6	2,923	6,899				
Arkansas and Louisiana			2,111	1,996	3	626	2,682				
Oklahoma	19	•.	5,266 10,305	1,397 6,456	1	2,131 2,131	1,406 8,315				
West South Central			17,882	9,849	2.	4,091	12,403				
Colorado Other States			3,172 295	1,574 1,755	7	224. 216	2,513 4,880				
Mountain			3,467	3,329	7	440	7,393				
Washington Oregon California	239		2,748 1,983 1,813	1,304 6,245 5,009	2 2 17	650 440 3,345	3,002 4,618 37,192				
Pacific	- Achie		6,544	12,558	21	4,435	44,812				
Other States	291	125									
United States	4,319	377	341,893	492,854	235	65,881	249,767				

### TABLE 110 -- End-of-month stocks of dairy and poultry products

Net changes in stocks during January and comparisons:

Cream: Decreased by 1 million pounds; January 1954 decrease was 2 million pounds; average January decrease was 4 million pounds.

Butter: Decreased by 37 million; January 1954 change was an increase of 12 million pounds; average January change was a decrease of 6 million pounds.

Cheese: Decreased by 27 million pounds; January 1954 decrease was 5 million pounds; average January decrease was 18 million pounds.

Shell eggs: Increased by 42 thousand cases; January 1954 change was a decrease of 16 thousand cases; average January change was an increase of 72 thousand cases.

Frozen eggs: Decreased by 9 million pounds; January 1954 decrease was 4 million pounds; average January decrease was 10 million pounds.

Frozen poultry: Decreased by 20 million pounds; January 1954 decrease was 9 million pounds, average January decrease was 5 million pounds.

		L.			
Commodity	Unit	January 1950-54 av.	January 1954	December 1954	January 1955
Cream, milk, and butter:		Thou.	Thou.	Thou.	Thou.
Fluid cream	Pound do. do. do. do.	8,501 1,274 7,499 18,786 114,529	6,806 1,161 7,875 13,209 294,047	5,425 652 3,135 33,609 378,610	4,319 377 2,571 14,005 341,893
Cheese:					
American Cheddar	do. do.	215,025 8,400 17,502	397,990 10,714 18,760	518,879 9,419 20,552	492,854 9,851 19,376
Total cheese	do.	240,927	427,464	548,850	522,081
Eggs:					
Shell	Case Pound do. do. do. do. do.	177 42,498 11,682 9,827 17,642 3,347 37,658	73 38,244 13,344 8,268 14,102 2,530 1,073	193 74,928 24,752 18,159 29,418 2,599 1,916	235 65,881 21,280 16,160 25,065 3,376 1,638
Total eggs (1)	Case	5,011	1,173	2,327	2,107
Poultry, frozen:					
Broilers Fryers Roasters Turkeys Ducks Miscellaneous Unclassified	Pound do. do. do. do. do. do.	5,476 18,503 15,967 68,248 127,733 5,859 11,331 28,494	5,372 16,902 15,346 61,006 124,911 6,769 12,780 23,540	5,638 22,252 10,490 61,784 120,989 9,403 12,764 26,543	4,444 20,046 8,555 51,794 122,997 7,439 12,353 22,139
Total poultry	do.	281,611	266,626	269,863	249,767
(1) Case equivalent. Frozen eggs are conve	rted on	the basis of 38	5 pounds to th		

<sup>(1)</sup> Case equivalent. Frozen eggs are converted on the basis of 38.5 pounds to the case and dried eggs on the basis of 10.2 pounds to the case.

Table 12. — Commodities held in public general refrigerated warehouses,
November 30. 1954

Cooler commodities	Net weight	Freezer commodities	Net weight
C TEGO, Lamengaria Carago incerproprimente del Calabata (1978 P. Prince, Calabata (1970) A Hallace (1970) A	1,000 pounds		1,000 pounds
Apples	287,424	Creamooooooooo	8,080
Pearsononne	27,150	Butter, creamery	376,822
Other fresh fruits	30,386	Eggs	87,918
Fresh vegetables	83,225	Poultry	260,224
Dried & evap. fruits	24,093	Fruits	313,320
Nuts & nut meats	39,315	[Juices	138,627
Cheese	442,414	Vegetables • • • • • • • • • •	537,809
Other dairy products	73,086	Beef	114,087
Shell eggs	13,230	Veal	12,086
Dried eggs	1,689	Porkessessessesses	127,323
Beefoooooooooooo	1,076	Lamb and mutton	5,028
202Kg 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1,426	Edible offal	19,560
Sausage	323	Sausage	3,227
Canned meats	14,710	Fishe	168,140
Lardoccessosososos	3,396	Miscellaneous	50,533
Fisheeceeceecee	13,644	Security Control of the Control of t	
Miscellaneous	124,557		Complemental and an appropriate and appropriat
Total	1,181,144	Total	2,222,784

Table 13. - End-of-month stocks of certain commodities owned by the Government (1)

Commodity	Unit	January 1950–54 av	January 1954	December 1954	January 1955 (2)
		Thou.	Thoug	Thous	Thous
Butter, creamery	do. Case	86,198 57,675 18	267 <sub>3</sub> 225 250 <sub>3</sub> 540 22 23	343,980 356,818 20	288,449 323,792 21
Frozen eggs	do.	38 9 <sub>3</sub> 006 (3) (3)	6,126 16,883 23,145	76 4,120 12,602 10,973	40 3,051 10,977 6,150

<sup>(1)</sup> Government holdings are included in the tables of total holdings elsewhere in the report and consist of reported stocks held by USDA, the Armed Services, and other Government agencies. In addition to stocks reported above, the Armed Services hold some stocks in space owned and operated by them on which figures are not available.

(3) Data not available.

<sup>(2)</sup> Based on actual reports. Estimates on late reports are not included. Current figures will be revised next month.

## TABLE 140 - End-of-month stocks of frozen fruits and vegetables

Net changes in stocks during January and comparisons:

Frozen fruits: Decreased by 31 million pounds; January 1954 decrease was 28 million pounds; average January decrease was 25 million pounds.

Frozen vegetables: Decreased by 71 million pounds; January 1954 decrease was 73 million pounds; average January decrease was 50 million pounds.

Frozen orange juice: Increased by 6 million gallons; January 1954 increase was 7 million gallons; average January increase was 3 million gallons.

Commodity	January	January	December	January
	1950-54 av.	1954	1954	1955
Fruits, frozen:	1,000	1,000	1,000	1,000
	pounds	pounds	pounds	pounds
Apples	28,469	29,353	31,025	36,050
	3,831	3,504	2,989	2,633
	10,319	13,973	12,917	11,655
	14,314	13,642	26,358	24,464
Cherries	46,300	48,231	55,328	49,476
	13,367	8,073	15,416	16,424
	21,284	24,017	30,644	27,375
	7,606	9,429	9,664	3,946
Raspberries	23,322	26,086	34,563	31,336
	82,279	<b>1</b> 05,010	109,823	93,215
	8,891	9,867	11,694	11,284
	28,795	36,755	37,529	34,266
Total	288,777	<b>3</b> 28,040	377,950	347,124
Juices, frozen:		e e e	3	
Orange juice (1)	105,562	188,030	138,579	200,018
	10,663	18,993	13,998	20,204
	58,548	91,134	109,422	102,004
Vegetables, frozen:		ą st		
Asparagus	9,605	13,518	13,609	11,745
	69,045	85,362	106,871	94,889
	44,737	59,990	79,507	67,582
	31,252	48,886	30,645	28,078
Brussels sprouts	16,470	25,065	30,527	28,916
	14,526	22,645	12,586	12,104
	40,791	70,556	91,396	83,828
	106,444	<b>1</b> 32,247	122,573	100,848
Pumpkin and squash	9,772	11,155	10,487	9,098
	30,322	39,781	23,916	19,377
	84,034	121,902	127,104	121,747
(1) Orange juice - single strength and con-	456,998	632,108	649,321	573,232

<sup>(1)</sup> Orange juice - single strength and concentrated. Includes stocks in packer and public warehouses.
(2) Converted on the basis of 9.9 pounds per gallon.

# TABLE 15. End-of-month stocks of meats and meat products

Net changes in stocks during January and comparisons:

Beef: Decreased by 13 million pounds; January 1954 decrease was 19 million pounds; average January change was an increase of 6 million pounds.

Pork: Increased by 58 million pounds; January 1954 increase was 66 million pounds; average January increase was 121 million pounds.

Other meats: Increased by 2 million pounds; January 1954 change was a decrease of 2 million pounds; average January change was an increase of 5 million pounds.

	January	January	December	Tonuover
Commodity	1950-54 av.	1954	1954	January 1955
,	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Beef:				
Frozen	192,545	220,012	178,269	165,426
In cure, cured and smoked	12,493	9,859	9,579	8,923
Total	205,038	229,871	187,848	174,349
Pork:				
				*****
Frozen	374,616	249,256	314,311	356,870
Dry salt, in cure and cured Other in cure, cured, and smoked	46,131 168,171	35,330 108,721	35 <b>,</b> 905 98 <b>,</b> 429	38,317 111,290
ong an oute, outen, and anone	1			
Total	588,918	393,307	448,645	506,477
Other meats and meat products:				
Sausage and sausage room products	15,627	14,998	14,601	15,125
Frozen lamb and mutton	14,104	11,460	9,714	8,978
Frozen veal	16,420	18,023	20,532	19,056
Canned meats and meat products	36,572	36,198	54,001	60,975
All edible offal	64,4:79	57,841	64,621	61,598
Total	147,202	138,520	163,469	165,732
Total all meats	941,158	761,698	799,962	846,558
Hides and pelts	59,937	74,730	96,780	93,909

Table 16. — End-of-month	stocks of fis	shery produc	ts (1)	
Species	January 1950-54 av	January 1954	December 1954	January 1955
Frozen fish:	1,000 lb.	1,000 lb.	1,000 lb.	1,000 lb.
Bait & animal food (salt & fresh-				and and an arrangement
water)	5,525	7,495	6,237	6,443
Salt-water:				
Fillets and steaks:				
Blocks and slabs	(2)	(2)	11,701	12,543
Cod	7,559	7,635	9,601	8,967
Flounder	3,993	4,591	2,860	2,784
Haddock	6,298	6,838	14,963	11,253
Halibut	(3)	(3)	(3)	1,668
Ocean perch	12,638	11,436	17,692	14,419
Pollock	2,033	2,327	797	949
Salmon	(3)	(3)	(3)	153
Whiting (incl. split "butterfly")	1,853	1,536	1,249	993
Other fillets and steaks	4,694	7,738	6,174	4,040
Fish sticks or pieces (cooked & un-		<i>p</i> - 6		
cooked, all species)	(3)	(3)	(3)	4,690
Round, dressed, etc.:		9.0 (0.00)	2 a 22 d	<b>P</b> A (D) (D)
Halibut	10,769	10,697	19,786	14,102
Mackerel (except Spanish)	1,730	933	1,593	1,532
Sablefish	2 <b>,</b> 785	2,086	3,449	2,887
Salmon:	2 6 5 6	2 063	, rann	, 770
King or chinook	3,656	3,961	4,777	4,117
Silver or coho	3,601	3,170	4,399 826	3,358
Fall or chum	1,649	1,927		808
Smelt	<b>1,</b> 032	1,190	1,707 676	1,229
Swordfish	2,986	2,269	1,500	1,676
Tuna	523	427	458	158
Whiting, headed and gutted		9,838	8,773	7,297
Other salt-water fish (except bait).	22,571	21,678	22,500	19,948
The state of the s	1	, LL 3 0 , 0	gy	-,,,,-
Fresh-water: Fillets and steaks	826	5277	2 216	2 225
Round, dressed, etc.:	020	537	2,316	2,325
Chubs	797	1,275	1,099	1,095
Trout	797	923	1,883	1,750
Whitefish		1,484	1,708	1,820
Other fresh-water fish (except bait)	4,446	3,747	3,991	3,976
Frozen shellfish:		29		
Crabs (incl. crab meat)	598	813	823	732
Lobster tails (spiny)		2,345	2,710	3,089
Oysters		562	503	537
Scallops	1	4,393	1,357	1,366
Shrimp		25,753	32,184	27,069
Squidosossossossossossossossossossossossosso	1,357	1,452	1,007	886
Other shellfish	1,503	2,690	3,039	2,792
Total frozen fish and shellfish	-	154,570	194,338	174,023
Cured fish	18,516	17,495	12,837	12,051
Total all fish and shellfish	S MARTINE AND ADDRESS OF THE PARTY OF THE PA	172,065	207,175	186,074
(1) Data furnished by the Department of the Tr				2003014

<sup>(1)</sup> Data furnished by the Department of the Interior, Fish and Wildlife Service.
(2) Prior to October 1954 this item was included with various fillets.
(3) Not shown separately prior to January 1955.

BLE 170	Cold st	storage h	oldings,	by geo	geographic	regions		ry 31s	1955		
Commodity	Unit	England	Atlantic	North	North Central	Atlantic	South Central	South	Mountain	Pacific	Total
		Thou.	Thou.	Thou.	Thou	Thou.	Thou.	Thou.	Thou.	Thou.	Thou.
	Pound	1,455	15,634	8,747	1,470	5,740	421	310	214		36,050
Blackberries	9,	法、	1,712	1,162	1,620	252	202	755	\$27		11,655
Blueberries	do.	4,631	8,23,0	7,273	2,172	265	98	743	102		24,464
Grapes	90.	717	100,00 100,00	6,456	158	R <sub>A</sub>	8 e	400	2 4		16,424
•	qo.	612	6,649	中で	1,336	6,434	628	575	699		27,375
Plums and prunes	6 6 6	1.280	2,250 5,145	1,339	139	636	355	£3	279		31,336
	do.	5,660	17,491	12,189	7,967	3,189	2,763	2,534	1,438		93,215
Youngberries, Loganberries, etc.	do.	1,021 8,310	641 7,427	856 6034 6034	1,292	1,375	143 290	設	108 229	7,724 8,763	11,284 34,266
Total	qo.	23,653	100,778	68,286	23,065	19,713	5,388	5,906	4,075	96,260	349,124
Juices, frozen:	ę	907	© © ©	60	1000	754 446	-	6	6 6	### ##################################	er
Other fruit inices and nurses	900	3,325	19.40	17.073	9,612	26,303	1,419	4,105	20°4	20,753	102,004
	do.				8/					-61600	
Asparagus	do.	1,70	3,389	1,285	306	1,823	242			3,096	11,245
Beans, 11ma.	9 6	1,174	16,520	7,065	11064	1.5°0000	1,642	T SEE	6,321	\$0°50	\$ 500°
Broccoll	ę, ę	934	7.740	2,816	1,661	20,00	754	792	493	10,663	28,078
Brussels sprouts	do.	25	3,839	1,675	3,655	933	559	367	268	17,269	28,916
Cauliflower	90.	410	2,996 2,996	1,375	796	19112 * FEE	362	402		4 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	12 104 80 808
Peps, green.	go e	1, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2,	20,327	30,630	12,934	7,00° 4	1000 E	1,624	1,279	41,321	100,848
Pumpkin and squash	3	523	2,880	1,203	1,411	646	167			1,758	860%
Spinach	do.	があった。	6,090	2,789	12,755	2,311	4,673	1,053 1,253	347	30,508	19,377
Total	do.	19,361	130,037	53,665	55,931	57,996	N 6/1	11,436	AI (A)	210,343	578,212
vegetables and nuts:				•						ý.	
grapes	900	0 6	611	1,313	22	80 e	<b>#</b> 9	64	0 €	32,793	34,794
and evaporated fruits	do.	567	21,283	14.675	316	00 [2]	120	240	0 6	4,012	33,259
	do.	2	32,154	8,681	29	29	8	Z	1	14,130	55,126
	do.	1 900	991	r=0 €			9 6	0 0	9 6	91	228
υ	do.		10,392	11,302 F. 528	429°0	なった。	2 10 10 10 10 10 10 10 10 10 10 10 10 10	41	46.63	20/07	95,9022 97,972
Other nut meats	do.	82	2,365	1,467	2,060	799	124	340.4	5	6,921	15.942
Peanuts, in shell	40.	8	220	1,216	<b>9</b>	55	0 .	EF.	•	319	1,850
Other nuts, in shell	do.	306	2000	1962	2,707	6,379		ال ال ال ال ال	29	170 8 66E	80 85 80 8
	do.	1	22	23	200	2016	P	<b>₹</b>	P 8	725.6	1,180
(1) Concentrated and single strength.											Continued

TABLE 17° Cold	storage	holdings	gs, by g	ē	iic regions,		January 31	, 1955	) C	Continued	
Commodity	Unit	New England	Middle Atlantic	East North Central	West North Central	South Atlantic	East South Central	West Sower Central	Mountain	Pacific	Total
Dairy products and eggs.		Thou.	Thou.	Thou.	Thou.	Thou.	Thou.	Thou.	Thou.	Thou.	Thou.
Cream (not including plastic)	Pound	39	3,150	260	<b>‡</b>	147	21	73	64	256	4,319
	do.	8 00	240	0 0	12	3. 15 15. 15.		12	32		377
Cheese, American Cheddar	9 9	1,205	106,639	210,063	82,885	37,494	28,832	9,849	3,329	12,558	341,093
	9		509	5,737	2,853	7	•	379	26	341	9,851
	do.	530	5,560	7,493	783	877	371	1,322	553	1,887	19,376
	Case	1 807	10 916	117 שנ	21 20 10	13 14	2 023	ן מט זן	Mt 2	21 h hoe	235 KE 881
Eggs, dried	do.	68	349	230	836	1,401	62/67	7.00	2 04	62	1,638
Poul truy frozen.											
Brollers	5	7ª	200	LASO.	ראסר	рίπ	Rha	חונ	37	696	गुगा ग
Fryers	9	30%	2,466	2.996	2,455	5.113	666	3.127	10,7	2,176	20,046
	do.	1,357	14,033	1,052	1,013	206	0	79	61	944	8,555
Fowls	do.	2,736	14,493	10,309	14,542	1,868	350	1,271	22 <sup>l</sup> t	100°9	51,794
Turkeys	do.	5,737	23,691	23,020	17,418	7,556	2,645	6,385	6,047	30,498	122,997
Ducks	do.	190	5,421	858	242	284	99	140	E.	223	7,439
Miscellaneous	<b>do</b> ,	909	3,500	2,818	2,095	439		213	4 5	1,997	12,353
Ouclassilled	<b>.</b> 00	1/2	1,0/0	10,222	1,000	77467	4,530	7/4	202	2,30%	22,139
Total	do.	11,204	56,288	51,755	902°011	18,307	6,899	12,403	7,393	44,812	249,767
Meats, meat products and fish:											
Beef, frozen	do.	11.347	20.292	110	29.780	699.9	7,121	12,997	4.117	27,993	165,426
Veal, frozen	do.	1,203	3,165	6,977	1.18	186	505	3,026	378	1,270	19,056
Pork, frozen	do.	8,601	22,176	116,528	156,348	10,717	9,981	13,452	4,005	15,062	356,870
	do.	429	1,502	1,807	1,957	116	33	1,368	807	955	8,978
Dry salt nork, in cure & cured	9 5	19	1,575	3,549	2 2 2 8 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	434	28	135	22	280	000 000 000 000 000 000 000 000 000 00
in cure,	3	9	213	479477	*0°00*	77767	770	a	(1767	172	140600
smoked .	do.	1,000	5,915	19,518	64,778	5,136	755	4,330	2,304	7,554	111,290
All edible offal	do.	997	5,516	20,197	23,299	2,679	2,479	2,026	1,640	2,765	61,598
Sausage room products	9 6	123	2,463	20,905	4,124 25,513	821	402 103	1,743	30 <b>9</b>	1,442	15,125 60,975
		00.00		000	000	37 00		1		0360)	011/ 200
Total	do.	25,250	69,512	251,200	320,532	30,601	720,22	42,24	14,931	261,23	046,950
Hides and pelts	do.	12,956	1456	37,817	32,938	1,829	1443	3.596	2,200	1,674	93,909
Fish, frozen	do.	400,84	33,921	23,883	64066	104,6	11,299	2,825	1,011	(1)34,600	174,023
(1) Includes fish in Alaska.											

U. S. Department of Agriculture Agricultural Marketing Service Agricultural Estimates Division Washington 25, D. C. Penalty for Private Use To Avoid Payment of Postage, \$300

OFFICIAL BUSINESS